

Parkmount Financial Partners LLC

Table of Fees for Services

Carefully read Item 4 and Item 5 of Form ADV Part 2A ("Brochure"), as these sections of the Brochure contain important details about PFP advisory services and fees. Fees may be negotiable. The fees below will only apply to you when you request the services listed. PFP does not work with any third-party money managers or Robo-Advisers.

Fees Charged By Investment Adviser	Fee Amount	Frequency Fee is Charged	Services
Assets Under Management Fee	\$100,000 to \$399,999.99	1.50%	<ul style="list-style-type: none"> Financial Planning Services Portfolio management for individuals and/or small businesses Portfolio Management for businesses or institutional clients
	\$400,000 to 1,499,999.99	1.25%	
	\$1,500,000 to \$3,999,999.99	1.00%	
	\$4,000,000 to \$7,499,999.99	0.80%	
	\$7,500,000 to \$14,999,999.99	0.65%	
	Over \$15,000,000	Negotiated	
Assets Under Management Fee	\$100,000 to \$499,999.99	1.25%	<ul style="list-style-type: none"> Portfolio management for individuals and/or small businesses Portfolio Management for businesses or institutional clients
	\$500,000 to 1,249,999.99	1.00%	
	\$1,250,000 to \$2,999,999.99	0.80%	
	\$3,000,000 to \$7,499,999.99	0.65%	
	Over \$7,500,000	0.50%	
Assets Under Management Fee	Up to 1.00%	Per Project	<ul style="list-style-type: none"> Pension Consulting Services
Hourly Fee	Up to \$315 per hour	50% retainer at time of signing. Remaining fee due within 30 days of delivery of the plan/consultation	<ul style="list-style-type: none"> Financial Planning Services
Fixed Fee	Up to annual maximum of \$48,000	Upfront charge, Then, quarterly in advance	<ul style="list-style-type: none"> Financial Planning Services
Subscription Fees	N/A	N/A	N/A
Commissions to the Adviser	N/A	N/A	N/A
Performance-based Fee	N/A	N/A	N/A
Other	N/A	N/A	N/A
Fees Charged by Third Parties	Fee Amount	Frequency Fee is Charged	Services
Third Party Money Manager	Up to 1.50%	Monthly in Arrears	<ul style="list-style-type: none"> Third Party Advisory Services
Robo-Adviser Fee	N/A	N/A	N/A

Talk with PFP about fees and costs applicable to you

Additional fees and costs to discuss with your Adviser:

Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	N	N/A
Commissions	Y	Joseph Boughan
Custodian Fees	Y	Charles Schwab & Co. Inc.
Mark-Ups	Y	Charles Schwab & Co. Inc.
Mutual Fund/ETF Fees and Expenses	Y	Charles Schwab & Co. Inc.

